

COMMON BID REVISION FORM	SHERA ENERGY LIMITED – INITIAL PUBLIC ISSUE – NR Registered Office: F-269-B, Road No. 13, VKIA, Jaipur, Rajasthan 302013 India Tel: +91 - 9314434130, Fax: Not Available Email: ca@sheraenergy.com Website: www.sheraenergy.com CIN: U31102RJ2009PLC030434	FOR RESIDENT INDIAN, QIB, ELIGIBLE NRI's APPLYING ON A NON- REPATRIATION BASIS
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	To THE BOARD OF DIRECTORS SHERA ENERGY LIMITED	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">BOOK BUILT ISSUE</div> <div style="border: 1px solid black; padding: 2px;">ISIN: INE0MM001019</div>	Bid Cum Application Form No. <div style="border: 1px solid black; height: 20px; width: 100%; margin-top: 5px;"></div>	
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SYNDICATE MEMBER'S STAMP & CODE	BROKERS/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER
		Mr./Ms. <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>
SUB SYNDICATE/SUB AGENT STAMP & CODE	ESCROW BANK/SCSB BRANCH STAMP & CODE	Address <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>
		Email <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO	2. PAN SOLE / FIRST BIDDER <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>
		3. BIDDERS DEPOSITORY ACCOUNTS DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID

PLEASE CHANGE MY BID																			
4. FROM (AS PER LAST BID OR REVISION)																			
Price Band: ₹ 55/- to ₹ 57/-																			
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 2000 Equity Shares)								Price per Equity Share (₹) / "Cut-off" (In Figures) (Price in Multiple of ₹ 1 /- only)										
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount, if any		Net Price			"Cut – Off" (Please √ Tick)		
								4	3	2	1	3	2	1	4	3		2	1
Options																			
(OR) Options 2																			
(OR) Options 3																			

5. TO (REVISED BID) (Only Retail individual Bidders can BID at "Cut-Off")																			
Price per Equity Share (₹) / "Cut-off" (In Figures) (Price in Multiple of ₹ 1 /- only)																			
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 2000 Equity Shares)								Price per Equity Share (₹) / "Cut-off" (In Figures) (Price in Multiple of ₹ 1 /- only)										
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount, if any		Net Price			"Cut – Off" (Please √ Tick)		
								4	3	2	1	3	2	1	4	3		2	1
Options																			
(OR) Options 2																			
(OR) Options 3																			

6. PAYMENT DETAILS															PAYMENT OPTION: FULL PAYMENT <input type="checkbox"/>										PART PAYMENT <input checked="" type="checkbox"/>									
Additional Amount Blocked (₹) in figures <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>															(₹) in words <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>																			
ASBA BANK A/c No. <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>																																		
Bank Name & Branch <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>																																		
OR UPI ID <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>																																		
(Maximum 45 Characters)																																		

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER/BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date:.....	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue <div style="border-bottom: 1px solid black; margin-bottom: 5px;">1) _____</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">2) _____</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">3) _____</div>	

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	SHERA ENERGY LIMITED – BID REVISION FORM - INITIAL PUBLIC ISSUE -NR	Acknowledgement Slip for Syndicate Member Registered Broker/SCSB/CDP/RTA	Bid Cum Application Form No. <div style="border: 1px solid black; height: 20px; width: 100%; margin-top: 5px;"></div>	PAN of Sole / First Bidder <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>
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Additional Amount Blocked (₹ in figures) <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>	Bank Name & Branch <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>	Stamp & Signature of SCSB Branch
ASBA Bank A/c No./UPI Id <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>		
Received from Mr./Ms./M/s. <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>		
Telephone / Mobile <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>	Email <table border="1" style="width:100%; height: 20px; border-collapse: collapse;"></table>	

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Shera Energy Limited – Revision – NR		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder	
	No. of Equity Shares						
	Bid Price						
	Additional Amount Blocked (₹)						
	ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____						Acknowledgment Slip for Bidder
						Bid Cum Application Form	

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

1	SHERA ENERGY LIMITED
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BIDDERS UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount offered, if any, to Bidder's category. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.

Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount less discount, if any, plus additional payment does not exceed Rs. 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/member of the Syndicate/Sub-Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount less discount, if any, plus additional payment) exceeds Rs. 200,000/-, the Bid will be considered for allocation under the non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.

- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.

- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
- QIB and Non-Institutional Applicants cannot use UPI mechanism to apply.
- For Retail Individual applicants applying using UPI-**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 410 of the RHP.

- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable. (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/Sub-Syndicate/SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. (c) Ensure that Acknowledgement slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instructions to block the revised the amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

OFFER STRUCTURE			
Particulars	Market Maker Reservation Portion	Non – Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for allocation ⁽¹⁾	Upto 4,00,000 Equity Shares	Not Less Than 8,20,000 Equity Shares	Not Less Than 18,50,000 Equity Shares
Percentage of Issue Size / Net Issue available for allocation	6.47 % of the Offer Size	Not Less Than 15.84 % of Net Issue shall be available for allocation.	Not Less Than 35.74 % of Net Issue Size
Basis of Allotment	Firm Allotment	Proportionate	Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each.
Mode of Application	Only through the ASBA process (except for Anchor Investors, if applicable)		
Minimum Bid Size	4,00,000 Equity Shares	Such number of Equity Shares in multiple of 2,000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000/-	2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter
Maximum Bid Size	4,00,000 Equity Shares	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiple of 3000 Equity Shares so that the Bid Amount does not exceeds Rs. 2,00,000/-
Mode of Allotment	Compulsorily in Dematerialized mode		
Trading Lot	2,000 Equity Shares, however the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018.	2,000 Equity Shares and in multiples thereof	2,000 Equity Shares and in multiples thereof
Who can apply		Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts and any individuals, corporate bodies and family offices including FPIs which are individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the Karta)
Terms of Payment	In case of Anchor Investors, if applicable: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽²⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.		

- If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Selling Shareholder, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Issue Price, shall be payable by the Anchor Investor Pay-In Date as mentioned in the CAN.

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	COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS	
	SHERA ENERGY LIMITED CIN NO: U31102RJ2009PLC030434 Registered & Corporate Office: F-269-B, Road No. 13, VKIA, Jaipur, Rajasthan 302013 India Tel. No.: +91 - 9314434130 E-mail: ca@sheraenergy.com Website: www.sheraenergy.com Contact Person: Jyoti Goyal, Company Secretary and Compliance Officer.		BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai – 400093 Tel. No.: +91 022-6263 8200; Fax: +91 022-6263 8299 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Babu Raphael C SEBI Registration Number: INR000001385	

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